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Attorneys for Lehman Brothers Holdings Inc.  
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|   |   |
|---|---|
| -----X  |   |
|   | : |
| <b>In re</b>                                  | : |
|   | : |
| <b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b> | : |
|   | : |
| <b>Debtors.</b>                               | : |
|   | : |
|   | : |
| -----X  |   |

**Chapter 11 Case No.**  
**08-13555 (JMP)**  
**(Jointly Administered)**

**NOTICE OF ADJOURNMENT  
OF THE SIXTY-SEVENTH OMNIBUS OBJECTION  
TO CLAIMS (VALUED DERIVATIVE CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

**PLEASE TAKE NOTICE** that the hearing on the Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) (the “Objection”), that was scheduled for December 22, 2010, at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned as to certain Valued Derivative Claims to March 22, 2012, at 10:00 a.m. (Prevailing Eastern Time), **has been further adjourned, solely with respect to the claims listed on Exhibit A attached hereto, to April 26, 2012, at 10:00 a.m. (Prevailing Eastern Time)** (the “Hearing”), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: March 15, 2012  
New York, New York

/s/ Robert J. Lemons  
Robert J. Lemons  
Penny P. Reid  
Ralph Miller  
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**Exhibit A**

**Adjourned Claims:**

| <b><u>Claimant Name</u></b>                              | <b><u>Claim Number</u></b> |
|--|----------------------------|
| Aozora Bank Ltd.   | 13907                      |
| Aozora Bank Ltd.   | 15627                      |
| Canyon Balanced Master Fund, Ltd.                        | 17438                      |
| Canyon Capital Arbitrage Master Fund, Ltd.               | 17884                      |
| Canyon Capital Arbitrage Master Fund, Ltd.               | 17885                      |
| Canyon Value Realization Fund (Cayman), Ltd., The        | 17714                      |
| Canyon Value Realization Fund (Cayman), Ltd., The        | 17886                      |
| Canyon Value Realization Fund, L.P.                      | 17881                      |
| Canyon Value Realization Fund, L.P.                      | 17882                      |
| Capstone Volatility Master (Cayman) Limited              | 12170                      |
| Capstone Volatility Master (Cayman) Limited              | 12171                      |
| China Minsheng Banking Corp., Ltd.                       | 18870                      |
| China Minsheng Banking Corp., Ltd.                       | 18871                      |
| Commonwealth Bank of Australia                           | 14796                      |
| Commonwealth Bank of Australia                           | 14797                      |
| Commonwealth Bank of Australia                           | 14798                      |
| Commonwealth Bank of Australia                           | 14799                      |
| CSP II USUS Holdings, L.P.                               | 16198                      |
| CSP II USUS Holdings, L.P.                               | 16199                      |
| E-Capital Profits Limited                                | 17556                      |
| E-Capital Profits Limited                                | 17558                      |
| Federal Home Loan Bank (FHLB) of Des Moines              | 23895                      |
| Federal Home Loan Bank (FHLB) of Des Moines              | 23896                      |
| ICM Business Trust C/O Ionic Capital Management LLC      | 14172                      |
| ICM Business Trust, C/O Ionic Capital Management LLC     | 14173                      |
| Kilroy Realty, L.P.                                      | 12597                      |
| Loeb Arbitrage B Fund LP                                 | 12032                      |
| Loeb Arbitrage B Fund LP                                 | 12033                      |
| Loeb Arbitrage Fund                                      | 12034                      |
| Loeb Arbitrage Fund                                      | 12035                      |
| Loeb Offshore B Fund Ltd.                                | 12028                      |
| Loeb Offshore B Fund Ltd.                                | 12029                      |
| Loeb Offshore Fund Ltd.                                  | 12030                      |
| Loeb Offshore Fund Ltd.                                  | 12031                      |
| Mariner LDC  | 23763                      |
| Mariner-Tricadia Credit Strategies Master Fund Ltd       | 23755                      |
| Mariner-Tricadia Credit Strategies Master Fund Ltd       | 23756                      |
| Merrill Lynch Credit Products, LLC                       | 17450                      |
| Merrill Lynch Credit Products, LLC                       | 18011                      |
| Mitsui & Co Energy Risk Management Ltd.                  | 14100                      |
| Mitsui & Co Energy Risk Management Ltd.                  | 14101                      |
| Nexstar Developing Opportunities Master Fund, Ltd.       | 33279                      |
| Ross Financial Corporation                               | 23839                      |
| Ross Financial Corporation                               | 23840                      |
| Royal Charter Properties - East, Inc.                    | 10220                      |
| SPCP Group, LLC Transferor: Alliance Laundry Systems LLC | 1299                       |

| <u><b>Claimant Name</b></u>   | <u><b>Claim Number</b></u> |
|---|----------------------------|
| As Agent for Silver Point Capital Fund, LP and Silver Point Capital Offshore Fund, Ltd.   |                            |
| SPCP Group, LLC Transferor: Alliance Laundry Systems LLC<br>As Agent for Silver Point Capital Fund, LP and Silver Point Capital Offshore Fund, Ltd. | 1300                       |
| Tricadia Distressed And Special Situations Master Fund Ltd.   | 23751                      |
| Tricadia Distressed And Special Situations Master Fund Ltd.   | 23752                      |
| Venoco, Inc.  | 4479                       |
| Venoco, Inc.  | 4480                       |